

September 18, 2012

Company Name:	Livesense Inc.
Representative:	Taichi Murakami, President and Representative Director (Code number: 6054 TSE Mothers)
Contact:	Yuichi Iwasaki, Director and General Manager of Operations Management Department Phone: (81) 3-6275-3330

### Livesense Assigned to First Section of TSE, Offering Price Is Set

This is to announce that it has been decided that Livesense, Inc. will be listed on the first section of the Tokyo Stock Exchange (TSE) as of October 1, 2012.

This is also to announce that at its September 7, 2012 meeting, the Livesense Board of Directors set the following offering price and other details relating to our stock offering.

#### 1. Company stock offering through firm commitment underwriting

- (1) Offering price per share: 3,709 yen
- (2) Total offering price: 1,804,799,400 yen
- (3) Underwriting price per share: 3,505.94 yen
- (4) Total underwriting price: 1,705,990,404 yen
- (5) Subscription period: September 19 – September 20, 2012
- (6) Delivery date: October 1, 2012

(Note) The underwriter will purchase shares at the underwriting price and sell them at the offering price.

#### 2. Company stock offering through over-allotment method

- (1) Shares offered: 72,900
- (2) Offering price per share: 3,709 yen
- (3) Total offering price: 270,386,100 yen
- (4) Subscription period: September 19 –September 20, 2012
- (5) Delivery date: October 1, 2012